



United Commercial Bank PLC

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Price Sensitive Information

This is for information of all valued shareholders, concerned regulatory authorities, and relevant stakeholders that the Bangladesh Securities and Exchange Commission (BSEC) has accorded its approval under the Securities and Exchange Commission (Rights Issue) Rules 2006 for the issuance of 77,51,87,949 ordinary shares at an issue price of Tk. 10 each, totaling Tk. 775,18,79,490 (Taka Seven Hundred Seventy-Five Crore Eighteen Lakh Seventy-Nine Thousand Four Hundred Ninety Only), at a ratio of 1R:2 (i.e., one rights share for every two existing shares held), against the United Commercial Bank PLC's application for the rights issue.

The key features of the rights issuance are given below:

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|---|---|--|
| a. Purpose | : | To strengthen capital base of the Bank in order to comply with the Basel III capital accord, directed by Bangladesh Bank & to support the business growth. |
| b. Amount of Issue | : | BDT 7,751,879,490.00 |
| c. Issue Price | : | Tk. 10 each for each share |
| d. Number of Shares to be Issued | : | 77,51,87,949 units of ordinary shares |
| e. Record date for determination of entitlement of Rights Issue | : | 04 August 2026 |
| f. Subscription Opening Day | : | 23 August 2026 |
| g. Subscription Closing Day | : | 20 September 2026 |

The information has been disseminated in compliance with the Securities and Exchange Commission (Rights Issue) Rules, 2006 and বাংলাদেশ সিকিউরিটিজ অ্যান্ড এক্সচেঞ্জ কমিশন (সুবিধাভোগী ব্যবসা নিষিদ্ধকরণ) বিধিমালা, ২০২২।

On behalf of the Bank,

-sd/-

Tanvir A Siddiqui, ACS

Company Secretary

Dated, Dhaka
8 July 2026