

**UCB****United Commercial Bank PLC**

Corporate Office: Plot-CWS (A)-1, Road No-34  
Gulshan Avenue, Dhaka-1212, Bangladesh  
Phone +88-02-55668070

## Price Sensitive Information

This is for information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent vide letter ref: BSEC/CFD/CRD/DS-275/2025/600; dated: 30 September 2025 to United Commercial Bank PLC. for raising of capital through issuance of Non-Convertible, Unsecured, Redeemable, Floating Rate UCB 6th Subordinated Bond of BDT 8,000 million through private placement. The consent has been accorded subject to compliance of relevant laws and regulatory requirements as per BSEC (Debt Securities) Rules, 2021 and adherence to the conditions imposed by BSEC under Section- 2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the Bank.

The Key feature of the said issuance is as below:

Particulars	Details
Name of the issue	UCB 6th Subordinated Bond
Type of instruments to be issued	Unsecured, Non-Convertible, Redeemable, Floating Rate Subordinated Bond
Number of securities and total size of the issue to be offered	Total Bonds (securities) to be issued: 80,000 no.s Total Issue Size: BDT 8,000,000,000 (Eight Thousand Million Taka)
Face value	BDT 100,000 (One Hundred Thousand) Per Bond
Rate of return	Coupon Rate = Reference Rate + Coupon Margin

Date: Dhaka  
30 September 2025

**By order of the Board**

Sd/-

Company Secretary (Acting)