

UCB**United Commercial Bank Limited**

Corporate Head Office

Plot CWS (A)-1, Road No. 34, Gulshan Avenue, Dhaka-1212

Phone +880 2 5566 8070 | Ext. 7404

Price Sensitive Information**“UCB 1st Perpetual Bond of BDT 400 Crore”**

The Bangladesh Securities and Exchange Commission(BSEC) vide its letter No.BSEC/CI/DS-130/2020/294 dated December 15, 2020 has accorded its consent for raising Additional Tier-I (AT-1) capital through issuance of unsecured, floating rate, conditional-convertible UCB 1st Perpetual Bond of BDT 400 Crore @ face value (i.e. BDT 10,00,000 per unit) with interest of Benchmark rate (20-year Treasury-Bond rate) plus 2.0% p.a. margin with coupon floor rate of 8% p.a. and coupon ceiling rate of 10.0% p.a.

Dated: Dhaka
15 December, 2020

Sd/-

ATM Tahmiduzzaman, FCS
Company Secretary