

UCB United Commercial Bank Ltd.

CWS- (A)-1, Road No. 34, Gulshan Avenue, Dhaka-1212

Rights Offer of 290,995,350 Ordinary Shares of Tk.10.00 each issuing at Tk.15.00 each, including a premium of Tk.5.00 per share, totaling Tk.4,364,930,250 offered on the basis of 1(one) Rights share for 1(one) existing share held on the **record date 15.02.2011**.

Last Date of Acceptance and Application: 31.03.2011

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director
UNITED COMMERCIAL BANK LIMITED
 CWS(A)-1, Gulshan Avenue, Dhaka-1212

Dated:/...../2011

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @Tk.15.00 each (including a premium of Tk.5.00 per share) in cash or by Draft/Payorder/ Cheque no dated drawn on..... Bank Branch.

Folio/BO Account No.	No. of Shares held at the close of business on 15.02.2011	No. of Shares offered	No. of Shares Accepted	Total Amount Paid

Yours faithfully,

1. Name (in block letters) Signature

Address:

.....

.....

2. Name (in block letters) Signature

Address:

BO Account No.

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka.....) only from
 Mr./Ms..... folio/BO Account no forno.(s)
 of rights shares of **UNITED COMMERCIAL BANK LIMITED** in Cash/Payorder/Draft/Cheque No.....
 date..... of..... Bank Branch.

Application Sl. No.
 (Bank's Seal)

Signature of Receiving Officer
 Date:



United Commercial Bank Ltd.

CWS- (A)-1, Road No. 34, Gulshan Avenue, Dhaka-1212

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Last Date of Acceptance and Application: 31.03.2011

FORM OF RENUNCIATION

The Managing Director
UNITED COMMERCIAL BANK LIMITED
 CWS(A)-1, Gulshan Avenue, Dhaka-1212

Dated:/...../2011

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No.	No. of Shares held at the close of business on 15.02.2011	No. of Shares offered	No. of Shares renounced

Yours faithfully,

1. Name (in block letters) Signature

Address:

2. Name (in block letters) Signature

Address:

Name(s) of Renouncee (s)

BO A/C No.

1. Name.....

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1. Name.....

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N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.



United Commercial Bank Ltd.

CWS- (A)-1, Road No. 34, Gulshan Avenue, Dhaka-1212

Renunciation Form-C

APPLICATION BY RENOUNCEE(S)

The Managing Director
UNITED COMMERCIAL BANK LIMITED
CWS(A)-1, Gulshan Avenue, Dhaka-1212

Dated:/...../2011

Dear Sir,

As the share holder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favour, I/We do hereby apply for the number of share noted above as renounced, by making payment of Tk. being the value of Shares @Tk.15.00 each (including a premium of Tk.5.00 per share)

Yours faithfully,

1. Signature	2. Signature
Name (in block letters)	Name (in block letters)
S/O. D/O. W/O.	S/O. D/O. W/O.
Address:	Address:
.....

BO No.

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BO No.

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N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

Signature of the Renouncer (s) 1. 2.

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

**Note: Folio No. is to be mentioned only in case of existing shareholder(s).
Incomplete or incorrectly filled application form may be rejected.**

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka.....) only from
Mr./Ms..... folio/BO Account no forno.(s)
of rights shares of **UNITED COMMERCIAL BANK LIMITED** in Cash/Payorder/Draft/Cheque No.....
date..... of..... Bank Branch.

Application Sl. No.
(Bank's Seal)

Signature of Receiving Officer
Date: